

PRESS RELEASE

Trucking analysis by Airp Observatory on Sustainable Mobility

More than half (over 56%) of freight transport on road in Italy is coming from Lombardy, Emilia-Romagna, Veneto, Piedmont

1.327 million tons. This was the total volume of freight transport on road in Italy in 2011, coming from within the national borders. Looking at territorial allocation, 65,32% of transport was carried out in the North, 20,69% in the Center and the remaining 13,99% in the South. In particular, more than half (over 56%) of goods transported on road in Italy during 2011 was coming from these four regions: Lombardy, Emilia-Romagna, Veneto and Piedmont.

2011 Regional freight transport on road originated in Italy

Region of origin	Total transport	
	Tons	%
Lombardy	287.282.244	21,65
Emilia-Romagna	179.461.525	13,52
Veneto	166.953.728	12,58
Piedmont	113.178.948	8,53
Tuscany	97.084.010	7,31
Latium	66.415.266	5,00
Trentino-Alto Adige	51.468.619	3,88
Campania	49.064.474	3,70
Sicily	48.462.006	3,65
Apulia	41.050.836	3,09
Umbria	37.757.862	2,84
Marches	35.838.756	2,70
Liguria	34.850.681	2,63
Friuli-Venezia Giulia	31.933.116	2,41
Abruzzo	29.507.082	2,22
Calabria	21.345.764	1,61
Sardinia	19.136.391	1,44
Molise	8.008.384	0,60
Basilicata	6.616.723	0,50
Valle d'Aosta	1.785.704	0,14
ITALY	1.327.202.119	100,00

Source: Airp Observatory on Sustainable Mobility based on Istat data

Compared with population, the region that in 2011 originated the biggest volume of freight transport was Trentino-Alto Adige (49,25 tons per inhabitant), followed by Umbria (41,54), Emilia-Romagna (40,25), Veneto (33,68) and Lombardy (28,75). These figures have been processed by Airp Observatory on Sustainable Mobility based on Istat data.

The strong influence of freight transport on road in Lombardy, Emilia-Romagna, Veneto and Piedmont, according to Airp Observatory on Sustainable Mobility, reflects the noteworthy concentration of productive realities in these areas of the country, with the presence of big companies and big trucking organisations.

In many regions of the North-Centre and South there are different intensity levels of goods movement: these regions are characterized by the widespread presence of medium and small-sized companies and logistics organizations formed for the most part by small trucking companies.

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Compared with population, Airp Observatory goes on, the top positions for volume of freight transport per inhabitant are held by Trentino-Alto Adige, Umbria and Emilia-Romagna.

Anyway, even in a situation of persistent economic difficulty together with the resulting contraction of exchange volumes, the national trucking industry keeps on giving a great contribution to the economy in every aspect. Airp Observatory underlines that road freight

transport in Italy is the primary way of moving goods, guaranteed by a fleet of more than 4.900.000 vehicles, including light and heavy trucks. It is a remarkable number of vehicles which constantly need to be perfectly efficient, in full compliance with security and environmental sustainability. During these difficult economic times the sector feels a strong need to rationalize costs to improve competitiveness, beginning with the expenditure for tyres, for which - underlines Airp - significant savings can be made, maintaining full compliance of security and reliability standards, through increased use of retreaded tyres, which allow saving up to 50% in comparison with new tyres.

**2011 Freight transport on road
originated from Italian regions**

Region of origin	TONS PER INHABITANT
	49,25
Umbria	41,54
Emilia-Romagna	40,25
Veneto	33,68
Lombardy	28,75
Friuli-Venezia Giulia	25,83
Tuscany	25,81
Piedmont	25,35
Molise	25,10
Marches	22,84
Abruzzo	21,94
Liguria	21,58
Valle d'Aosta	13,88
Latium	11,50
Sardinia	11,43
Basilicata	11,29
Calabria	10,62
Apulia	10,04
Sicily	9,60
Campania	8,41
ITALY	21,82

**Source: Airp Observatory for
Sustainable Mobility based on Istat
Data**

Bologna, November 26, 2012